

Personal Information Form

For your protection, you may be required to verify your identity before your request is fulfilled. Additionally, please be aware that certain legal and regulatory requirements require us to retain personal information for a specific period of time. We are unable to delete any information required to service any current customer, and we must legally retain information related to both applicants and former customers for a period of time thereafter.

Who is this request for?

- ☐ Myself
- ☐ My Organization
- ☐ Someone Else

If someone else, what is your relationship with that person?

- ☐ I Am Their Spouse
- ☐ I Am Their Legal Guardian
- ☐ I Have Power of Attorney for Them
- ☐ I Am Their Authorized Representative

How are you/they connected with GenFi Ministries?

- ☐ Current Customer (Loans, Investments, Retirement, etc.)
- ☐ Former Customer
- ☐ Never a Customer
- ☐ Other: _____

What are you requesting today?

- ☐ Delete Personal Information
- ☐ Correct Personal Information
- ☐ Delete My Profile on the GenFi Ministries Customer Self-Service Portal (and/or Mobile App)

How would you like us to respond?

- ☐ Email
- ☐ Postal Mail

Contact

Full Name			
Mailing Address	City	State	ZIP
Phone	Email		

If you are requesting that we delete your customer portal profile:

What email address do you use with your customer portal profile? _____

What Tax ID is associated with your customer portal profile? _____

What is one account number (loan number, investment note number, etc.) associated with your customer profile? _____

Signature

I certify that I am authorized to make the request being made with this form. I agree to assist GenFi Ministries in the process to verify the accuracy of my authority.

Signature	Date
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Submitting Your Form

To submit your completed form, send a scanned PDF (or similar format) to info@genfi.com or mail the document to the address below.

Church Loans | Investments | Retirement

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GenFi
MINISTRIES